LTIIA-organized or co-sponsored Events

Recently convened

May 23 & 24, 2019: 8th World Pensions Forum - Brussels

LTIIA co-sponsored for the first time the World Pensions Forum, whose 2019 edition focused more particularly on pension and insurance investment, financial regulation & risk management, and which clearly highlighted Pension funds eagerness to invest more and better in long-term sustainable Infra-structure assets.

June 3, 2019: Global Infrastructure Investors Summit (GIIS) – London. Supported by the largest names in infrastructure investment GIIS 2019 welcomed institutional investors, fund managers, asset managers, banks, Government representatives and advisers representing Americas, Asia, Europe and Australia for networking and establishing partnerships for future projects. The summit provided an informative day exploring opportunities in emerging markets, competition and attractiveness of different renewable markets, LP appetite for European private debt opportunities and investors readiness to invest in higher risk projects.



June 6 & 7, 2019: EDHECinfra Days 2019 - London (see "News from our Partners")

June 11, 2019: LTIIA held a first **Webinar with Carbone 4**, a leading consulting firm specializing in low-carbon strategy and adaptation to climate change, on the theme "Climate Change Challenges and Opportunities for Infrastructure Investors", on how to incorporate the climate imperative into the infrastructure asset selection process & portfolio management, and how can asset managers conduct an energy transition risk and resilience assessment of their portfolio and identify possible stranded assets?

The webinar recording can be accessed on our Website library: <u>Carbone 4 & LTIIA Webinar</u>.

June 12, 2019: UK National Infrastructure Commission (NIC) Roundtable on British Infrastructure regulatory framework — London. LTIIA assembled a sample of its investor members active in the UK, along with a representative of consumers association to provide feedback to present and discuss the results of the just conducted review of regulation, on how to adapt UK regulatory framework to ensure necessary levels of investment and innovation whilst these critical services are kept affordable for everyone.

June 26 & 27, 2019: Global Infrastructure Dialogue 2019 – Frankfurt. The event brought together global decision makers in infrastructure including investors, fund managers, lenders and developers. Participants got the opportunity to engage in a series of interactive sessions to discuss the latest global trends in infrastructure such as investment strategies at a time of high valuations, developments in debt capital markets, as well as opportunities in tech & telco, renewable energy, transport infrastructure and emerging markets.

July 30, 2019: Private infrastructure Forum - Sydney

Co-organized by LTIIA, Pottinger and S&P Global ratings, this exclusive Private Infrastructure Forum (by invitation-only and limited to approx..40 senior decision-makers), building on the success of a similar event held in Sydney in 2017, was designed to provide a practical, interactive forum to identify new ways to unlock project progress with major infrastructure initiatives.

Topics covered: Megaprojects, innovation in funding and financing, and new frontiers to support economic growth with a Focus on project activation, building stakeholder support and accelerating delivery.

Takeaways included the need for stronger and coordinated private sector voice in public debate, and for a more proactive role for private investors in project development.



LTIIA Executive Director, François Bergère, also took advantage of this Australian trip to meet with the Global Infrastructure Hub Team in Sydney and explore areas of a



possible cooperation on common interest issues, like policy advocacy with regards to private investors' role, training workshops & e-learning, and more generally feeding private sector's insights into GIH tools and programs.

F. Bergère in Sydney for the Private

Upcoming Events

<u>September 10, 2019:</u> 4th LTIIA-UKRN Joint Seminar on UK Infrastructure Regulation – London

The Seminar will bring together executives representing UK and European regulators, institutional investors in the UK infrastructure, fund managers, multilateral institutions, advisers and industry bodies.

The Seminar will cover a wide variety of regulation-related themes, with a specific focus on how Regulators can respond to the structural drivers for change at work in the infrastructure scene.

By invitation only.

<u>September 16-18, 2019:</u> SuperReturn Global Infrastructure – London

SuperReturn Global Infrastructure is a leading private equity and venture capital event bringing infrastructure global leaders and industry trailblazers together to participate in an interactive and engaged discussion.

More than a dozen representztives of LTIIA members will be speaking at this event.

Preferential conditions apply to LTIIA members.

October 7-11, 2019: 3rd Edition of Paris Infra Week – Paris

This year's theme will be "Infrastructure Quality", a broad concept including sustainability and financeability, now at the heart of international debates, particularly in the context of Japan's G20 Presidency. The Paris Infraweek's stream of events will be an opportunity for global infrastructure players to contribute to this key topic, with a geographical focus on Europe and Emerging Markets.

LTIIA has been closely associated, as co-sponsor of Paris-Europlace, to the preparation, and our Chairman Thierry Deau will deliver a keynote speech in the inaugural event "International Infrastructure Forum", which will take place on Oct 7. LTIIA will also hold its Annual General meeting that same day, taking advantage of the presence of numerous members in Paris for that high-level event.

Free registering to the inaugural event accessible on our website.

News from our partners

■ EDHECinfra has just published a new set of *global risk-adjusted indices*. This new standardized database (to be updated quarterly), presented at EDHECinfra Days in London in June 2019 tracks 700 firms covering 25 mostactive countries and covers 20 years of private infrastructure equity and debt index data. It is based on its TICCS (Infra Company Classification Standard) taxonomy capturing the different types of risks that drive asset valuation. Performance indices should in turn enable the creation of custom benchmarks for investors with different infrastructure strategies and exposures.

This marks a milestone achievement for LTIIA, whose missions include the development of financial performance benchmarks to promote infrastructure as an asset class and who's been involved from the beginning, through funding and data-sharing incentives applied to our member fees, in supporting the development of fundamental research at EDHECinfra with the objective of supporting the creation of permanent infrastructure performance indices.

While Broad Market Indices' family license is free of charge, access to sector and other sub-index data and analytics requires purchasing a license. LTIIA members enjoy preferential conditions to access the broad market analytics and sub-indices: please enquire with LTIIA secretariat.

☐ Two of our Action Circle partners, the Global Infrastructure Hub (GI Hub) and the Sustainable Infrastructure Foundation (SIF) signed a Memorandum of Understanding (MoU) in late April to foster their cooperation and collaboration in the area of global infrastructure development.

The objective is for SIF's SOURCE initiative — an online platform that provides detailed project preparation advice — to Complement the GI Hub's work with the public and private sectors to increase the flow and quality of infrastructure projects globally .

New members: Welcome to





MIGA joined the LTIIA as a member in June 2019. The Multilateral Investment Guarantee Agency (MIGA) — a member of the World Bank Group — has a mandate to promote cross-border investment in developing countries by providing guarantees (political risk insurance and credit enhancement) to investors and lenders.

MIGA guarantees to help investors obtain access to funding sources with improved financial terms and conditions while providing an umbrella of deterrence against potentially disruptive government actions. It will contribute to reinforce the Association's expertise on Emerging markets infra investment and how best to de-risk infrastructure investments.

PWC Luxembourg, who joined in July, is the latest addition to our membership: with close to 2,900 people employed from 76 different countries, PwC Luxembourg is the largest professional services firm in Luxembourg, a country well-known for hosting numerous infrastructure investment funds. Their Infrastructure practice in Luxembourg consists of over 100 experts who deliver services to the largest infrastructure funds in Luxembourg as well as 7 of the top 10 infrastructure global asset managers.

PwC Luxembourg also advises the European Investment Bank and serves 75% of the top 50 asset managers with operations in Luxembourg. It will help LTIIA organize events targeting the Luxembourg-based infrastructure players.



Internal

LTIIA has now acquired full back-office management autonomy following the recruitment of Janice Advincula, our new Operations Manager, and by outsourcing HR, payroll & accounting as well as IT support which was previously provided by founding member, Meridiam.

François Bergère, LTIIA's Executive Director, recorded a video-interview with Institutional Investor in Infra (I3-IREI) on the
specific role & responsibility of trade associations like LTIIA to engage with private & public stakeholders on energy-
transition issues (see corresponding video-podcast in our Blog page).

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